



Request for Qualifications to Conduct Buy-Side Acquisition Services

Background

Noo-Kayet Investments (“NKI”) is the investment arm of the Port Gamble S’Klallam Tribe, headquartered in Kingston, Washington. Our mission is to advance the economic sovereignty of the Port Gamble S’Klallam Tribe. In pursuit of our mission, we plan to conduct M&A investments over the next 5 years. We are in the initial stage of negotiating an acquisition in the construction sector and sourcing a bolt-on investment in the medical and recreational cannabis sector. NKI seeks letters of qualifications from qualified firms interested in conducting buy-side acquisition services for these targets, and potentially future ones, as outlined in the scope summary below.

Scope of Services

Qualified firms will be interviewed, and a firm ultimately selected, based upon demonstrated expertise to conduct the following acquisition services:

- Investment Thesis Testing
- Quality of Earnings Report
- Due Diligence Report
- Deal Terms and LOI Support
- Financing Support
- Other Buy-Side Support
- Post-Acquisition and Integration Support

Responses

Please include the following information in your response:

- Name and contact information of person who would lead the work
- Resume of your firm’s capacity and history providing each of the scope areas listed above
- Resume of the person(s) who would perform each of the services
- Five references, including contact information, for whom the firm has provided these services
- Other information you feel would assist us in understanding your firm and its buy-side offerings

Please email your RFQ responses, and any related questions to:

Kristina Brysz, CEO Executive Assistant
kbrysz@noo-kayet.com

Responses are requested by close of business on May 28, 2021 with interviews to follow and selection of a firm by June 11, 2021.